

St. Mary's Health Care  
Health Home Serving Adult Referral (21+)  
Fax: 518-770-7511  
E-Mail: HealthHome@nysmha.org



Thank you for your referral to St. Mary's HealthCare Health Home. To process and assign members in a timely manner, the referral must contain the following but not limited to:

A complete and most up to date referral

Most recent medical evaluation, psychosocial evaluation, or psychiatric evaluation that outlines the current diagnosis that will be used to determine qualifying criteria into the health home.

Signed and attached Consent for Disclosure of Health Information Form

**\*\*\*\*\* PLEASE NOTE THAT INCOMPLETE REFERRALS OR REFERRALS MISSING THE REQUIRED SUPPORTING DOCUMENTATION WILL BE RETURNED TO THE REFERRAL SOURCE AND MAY DELAY PROCESSING FOR ENROLLMENT\*\*\*\*\***

Name:	DOB:	Phone Number:
Address:		
Language Preference: <input type="checkbox"/> English <input type="checkbox"/> Spanish Other: _____		
Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Transgender Male <input type="checkbox"/> Transgender Female <input type="checkbox"/> Unknown		

<b>Insurance: Individual must have active Medicaid to be eligible for Health Home</b>	
Medicaid CIN:	Social Security Number:
Medicaid Managed Care Organization Name: <input type="checkbox"/> Fidelis <input type="checkbox"/> CDPHP <input type="checkbox"/> MVP <input type="checkbox"/> Other _____	
County of Residence: <input type="checkbox"/> Fulton <input type="checkbox"/> Montgomery Other: _____	

**Eligibility Criteria: Must attach supporting documentation to referral for criteria used to determine eligibility for enrollment to the Health Home Program**

[https://www.health.ny.gov/health\\_care/medicaid/program/medicaid\\_health\\_homes/docs/health\\_home\\_chronic\\_conditions.pdf](https://www.health.ny.gov/health_care/medicaid/program/medicaid_health_homes/docs/health_home_chronic_conditions.pdf)

Eligibility Criteria:	<input type="checkbox"/> 2 Chronic Medical Conditions OR <input type="checkbox"/> Single Qualifying Serious Mental Illness  <input type="checkbox"/> HIV/AIDS <input type="checkbox"/> Sickle Cell
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ICD Code	Diagnosis	Name of Supporting Documentation Attached
1.		
2.		
3.		

4.

St. Mary's  
Healthcare



Advance Directives in Place, if Yes please attach: ☐ Yes ☐ No ☐ Unknown

**Considerations for Health Home Eligibility: Please check all that apply:**

<input type="checkbox"/> At risk for adverse event (i.e.. Death, disability, inpatient or nursing home admission, mandated preventive services, etc.)	<input type="checkbox"/> Recently released from incarceration or psychiatric hospitalization
<input type="checkbox"/> Lack of or inadequate social/family/housing/support	<input type="checkbox"/> Recent hospitalization for preventable conditions
<input type="checkbox"/> Lack of or inadequate connectivity with healthcare system	<input type="checkbox"/> Recent and repeated ED visits for preventable or PCP managed conditions
<input type="checkbox"/> Does not adhere to or has difficulty managing treatment and medications	<input type="checkbox"/> Deficits in activities of daily living, learning, or cognition issues

**Additional Information**

Current Living Situation: <input type="checkbox"/> Homeless <input type="checkbox"/> Stable Housing <input type="checkbox"/> Risk of Homelessness
Recent Incarceration: <input type="checkbox"/> Yes/Date of Discharge: _____ <input type="checkbox"/> No
AOT Order: <input type="checkbox"/> Yes <input type="checkbox"/> No Jail Transition Program: <input type="checkbox"/> Yes <input type="checkbox"/> No
Recent psychiatric hospitalization: <input type="checkbox"/> Yes/Date of Charge: _____ <input type="checkbox"/> No
Recent substance abuse hospitalizations: <input type="checkbox"/> Yes/Date of Discharge: _____ <input type="checkbox"/> No

**Safety Concerns to be aware of during home visits:**

<input type="checkbox"/> Access to firearms	<input type="checkbox"/> Registered Sex Offender	<input type="checkbox"/> History of Aggressive Behavior
<input type="checkbox"/> Infestation (ex. Bed bugs)	<input type="checkbox"/> Domestic Violence	<input type="checkbox"/> Other _____

**Please provide a detailed reason for the referral**

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**Referral Source:**

<b>Referral Organization:</b>
<b>Type of organization i.e. Hospital, MCO, Specialist, Mental Health Provider etc</b>
<b>Person making referral/title:</b>
<b>Phone Number:</b>
<b>Email:</b>

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**



CONSENT TO THE DISCLOSURE OF SUPPORTING DOCUMENTATION FORM.  
*PERMISSION TO USE AND DISCLOSE CONFIDENTIAL HEALTH INFORMATION FOR THE USE OF  
CARE COORDINATION ASSIGNMENT*

By signing this Consent Form, you permit parties completing a referral on your behalf to share your health information so that your Health Home can have a complete picture of your health and help connect you to better care. Your health records provide information to determine your eligibility for the Health Home program. Your health records provide information about your illnesses, injuries, diagnoses, medication and/or test results. Your records may include sensitive information.

If you permit disclosure, your health information will be used to assist in Care Coordination related to your health and social service's needs. Your health information may be re-disclosed only as permitted by state and federal laws and regulations. These laws limit re-disclosure of information about your treatment at a substance use or mental health program, HIV related information, genetic records, and records of sexually transmitted illnesses.

Your choice to give or deny consent to disclose your health information to the SMH Health Home Program will not be the basis for denial of health services or health insurance. Your choice to give or deny consent is solely for the purpose of obtaining supporting documentation to determine eligibility for the Health Home Program. If you choose not to consent into the Health Home program after a referral has been submitted on your behalf, the Health Home Program is not required to return this information or remove it from their records. You are entitled to a copy of this consent form after you sign it.

CONSENT TO THE DISCLOSURE OF SUPPORTING DOCUMENTATION

1. The person whose information may be used or disclosed is:

2. Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

3. The information included in the supporting documentation that will be disclosed to the Health Home Program is for the purpose of determining eligibility for Health Home services and ongoing care coordination. The information that will be disclosed includes records of diagnosis and health care treatment, which could include but not limited to, Mental Health records, Substance Use Treatment records, HIV related information, Genetic information, and information about sexually transmitted diseases.

4. Use and disclosure of this information is permitted only as necessary for the purposes of Care Coordination Services including outreach, referrals, individualized care planning and monitoring of the quality of service.

5. I understand that I can choose not to pursue Care Coordination services at any time. I also understand that records disclosed with this "Consent to the Disclosure of Supporting Documentation" may not be retrieved. Any person or organization that relied on the supporting documentation may continue to use or disclose that information as needed to complete services.

I authorize the use and disclose of my personal information as described in this document and consent to the referral to the St. Mary's Healthcare Health Home Program.

Signature of Individual/Parent/  
Guardian/Legally Authorized Representative:

Date:

Relationship to Referred Member: